

Fannie Mae & Freddie Mac Matrix



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Important Note About the Matrix

Fannie Mae Disclosures

| Package Type | Proper Name | Cx Number | Loan Type | Property Type | Citation | Specific Language Required |
|--------------|--|------------------------|---------------------------------|---------------|-----------------------------|-----------------------------------|
| Application | Uniform Residential Loan Application | Cx4193 | Any | Any | FNMA Selling Guide B1-01-01 | Model Form FNMA 1003 & FHMLC 65 |
| Application | Uniform Underwriting and Transmittal Summary | Cx22822 (Upon Request) | Any; First Lien for Freddie Mac | Any | FNMA Selling Guide B1-1-01 | Model Form FNMA 1008 & FHMLC 1077 |

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|--------------------------|--|------------------------|-------------------------------|-----------------------|------------------------------|-----------------------|
| Application | Request for Verification of Employment | Cx8179 | Any | Any | FNMA Selling Guide B5-7-03 | Model Form FNMA 1005 |
| Application | Contractor Profile Report | Cx7835 (Upon Request) | HomeStyle Renovation Mortgage | PUD, Condo, or Co- op | FNMA Selling Guide B5-3.2-03 | Model Form FNMA 1202 |
| Application | Request for Verification of Deposit | Cx8178 | Any | Any | FNMA Selling Guide B3-4.2-01 | Model Form FNMA 1006 |
| Application | Cash Flow Analysis | Cx15293 (Upon Request) | Any | Any | FNMA Selling Guide B3-3.2-01 | Model Form FNMA 1084 |
| Application | Gift Letter | Cx17342 | Any | Any | FNMA Selling Guide B3-4.3-04 | See the Selling Guide |
| Application upon request | Blanket Authorization Form | TBD | Any | Any | FNMA Selling Guide B1-1-02 | See the Selling Guide |
| Initial Disclosures | HomeStyle Renovation Consumer Tips | Cx7163 (Upon Request) | HomeStyle Renovation Mortgage | PUD, Condo, or Co- op | FNMA Selling Guide B5-3.2-02 | Model Form FNMA 1204 |

Fannie Mae Fixed Notes

| Package Type | Proper Name | Cx Number | Loan Type | Property Type | Citation | Specific Language Required |
|--------------|---------------------------------------|-----------|---------------------------------------|--|------------------------------|-----------------------------------|
| Closing | 3200 Note Fixed | Cx5 | Fixed-Rate First Mortgage 10-40 years | Principal Residence or Second Home | FNMA Selling Guide B2-1.4.01 | Model Form FNMA 3200 & FHLMC 3200 |
| Closing | TX Home Equity 3244.1 Fixed Rate Note | Cx6173 | Texas Home Equity Loan | Homestead – borrower’s principal residence | FNMA Selling Guide B8-2-01 | Model Form FNMA 3244.1 |
| Closing | 3253 Puerto Rico Fixed-Rate Note | Cx11680 | Fixed Rate | Real Property in Puerto Rico | FNMA Selling Guide B8-3-01 | Model Form FNMA 325 |

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Fannie Mae Miscellaneous Closing Documents

| Package Type | Proper Name | Cx Number | Loan Type | Property Type | Citation | Specific Language Required |
|--------------|--|------------------------|--------------------------------|--------------------------------|---------------------------------------|----------------------------|
| Closing | NY Consolidation, Extension and Modification Agreement | Cx1583 | New York consolidated mortgage | Real Property; Not Co-ops | FNMA Selling Guide B8-2-02 | Model Form FNMA 3172 |
| Closing | TX Home Equity 3185 Affidavit and Agreement | Cx3442 | TX Home Equity Loan | Homestead principal residence | FNMA Selling Guide B8-5-03 | Model Form FNMA 3185 |
| Closing | 3053.1 Puerto Rico Acceptance of First Mortgage | Cx11683 | First Mortgage | Real Property in Puerto Rico | See FNMA instructions for FNMA 3053.1 | Model Form FNMA 3053.1 |
| Closing | FNMA Construction Loan Contract | Cx22650 | Construction-to-Permanent | All, except manufactured homes | FNMA Selling Guide B5-3.1 | Model Form FNMA 3734 |
| Closing | FNMA Construction Loan Agreement | Cx22651 | Construction-to-Permanent | All, except manufactured homes | FNMA Selling Guide B5-3.1 | Model Form FNMA 3735 |
| Closing | HomeStyle Renovation Contract | Cx22293 | HomeStyle Renovation Mortgage | Any | FNMA Selling Guide B5-3.2 | Model Form FNMA 3730 |
| Servicing | HomeStyle Change Order Request | Cx14626 (Upon request) | HomeStyle Renovation Mortgage | Any | FNMA Selling Guide B5-3.2-03 | Model Form FNMA 1200 |

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Freddie Mac Disclosures

| Package Type | Proper Name | Cx Number | Loan Type | Property Type | Citation | Specific Language Required |
|--------------|--------------------------------------|-----------|--|---------------|---|----------------------------|
| Application | Uniform Residential Loan Application | Cx4193 | Any | Any | FHLMC Singler Family Seller/Service Guide, Ch. 3401.7 | Model Form FHLMC 65 |
| Closing | Explanation of Loan Terms POA | Cx23852 | Any which involves a POA on behalf of the borrower | Any | FHLMC Bulletin 2020-8 FHLMC Single-Family Seller/Service Guide Ch. 6301.4 | No |

Freddie Mac Fixed Notes

| Package Type | Proper Name | Cx Number | Loan Type | Property Type | Citation | Specific Language Required |
|--------------|---------------------------|-----------|----------------|---------------|---------------------------------------|----------------------------|
| Closing | 3053 Puerto Rico Mortgage | Cx11682 | First Mortgage | Real Estate | See FHLMC Instructions for FHLMC 3053 | Model Form FHLMC 3053 |

Freddie Mac Miscellaneous Closing Documents

| Package Type | Proper Name | Cx Number | Loan Type | Property Type | Citation | Specific Language Required |
|--------------|-------------------------------------|-----------|-----------|---------------|--|----------------------------|
| Post-Closing | Standard Flood Hazard Determination | Cx14066 | Any | Any | FHLMC Single Family Seller/Service Guide 4703.3 & 8202.3 | Model Form FHLMC 81-93 |