

Cooperative Matrix



Important Note About the Matrix

- **Please Note:** Several of our standard cooperative documents (such as our Cooperative Rider) contain provisions assigning the proprietary lease or occupancy agreement, thus our standard assignments of leases are not provided by default in most states (these documents are indicated with an asterisk below).
- These assignments, however, may be assigned to clients upon their request.
- Unless otherwise noted, citations under "FNMA Requirements" are from FNMA's "Co-op Share Loan Documentation Requirements" dated May 4, 2022. A document may still be required or necessary under state law, even if "Not required by FNMA" or "Not required by FHLMC" is designated.

Multistate Cooperative Forms

Generic Cx Number	Proper Name of Document	Type	Purpose
Cx4982	Assignment of Lease - COOP	Assignment	Borrower assigns the lease to the lender.
Cx4983	Consent to Assignment of Proprietary Lease - COOP	Assignment	Cooperative association consents to the assignment of the lease from the borrower to the lender.
Cx4984	Acceptance and Assumption of Lease - COOP	Assignment	Lender accepts the assignment of the lease from the borrower.
Cx4986	Irrevocable Stock Power - COOP	Stock Power	Borrower grants the entity therein named power to assign the stock or shares in the cooperative unit.

Cx4989	Affidavit of No Further Encumbrances	Affidavit	The borrower and/or seller affirms that no liens exist on the property at the time of closing.
Cx4991	Notice of Assignment of Security Agreement - Managing Agent - COOP	Assignment	Notice to the cooperative association that the lender has assigned the security agreement to another party.
Cx22775	Cooperative Pledge Agreement	Agreement	Borrower pledges the stock or shares to lender.
Cx22776	Multistate Loan Recognition Agreement	Agreement	Agreement between cooperative association and lender as to material terms and arrangements affecting the mortgage loan.
Cx22777	Multistate Assignment of Proprietary Lease	Assignment	Lender assigns the lease to an investor.

State Specific Coop Documents

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
Alaska (Real)	Cx25280	3002 AK Deed of Trust 2021	<p>For cooperatives formed before January 1, 1986:</p> <p>"The original Mortgage containing a description of the cooperative unit . . . "</p> <p>For cooperatives formed on or after January 1, 1986:</p> <p>"The original Mortgage containing a description of the cooperative unit in full compliance with AS 34.08 . . . "</p>	FHLMC Single-Family Seller/Service Guide ch. 5705.5(g)(iv), 6304.2(b), & 6304.3(a)(iii)
Alaska (Real)	Cx1513	AK Assignment of Deed of Trust	<p>For cooperatives formed before January 1, 1986:</p> <p>"An original assignment of the Mortgage to Fannie Mae, in a form suitable for recording in the land records, but not recorded."</p> <p>"A copy of each recorded intervening assignment of the Mortgage, showing the appropriate evidence of recordation indicating that each assignment was recorded on the land records in the relevant recording office(s) if any assignment occurred after the cooperative share loan was originated, but before the cooperative share loan was delivered to Fannie Mae."</p>	Not specifically required by FHLMC

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			<p>For cooperatives formed on or after January 1, 1986:</p> <p>"An original assignment of the Mortgage to Fannie Mae, in a form suitable for recording in the land records, but not recorded."</p> <p>"A copy of each recorded intervening assignment of the Mortgage showing the appropriate evidence of recordation indicating that each assignment was recorded on the land records in the relevant recording office(s) if any assignment occurred after the cooperative share loan was originated, but before the cooperative share loan was delivered to Fannie Mae."</p>	
Alaska (Real)	Cx4982*	Assignment of Lease - COOP*	<p>For cooperatives formed before January 1, 1986:</p> <p>". . . the assignment for security purposes by the borrower of the right to possession under the Contract for Perpetual Occupancy or other agreement establishing the borrower's right to occupy the unit within the cooperative; OR . . . The original recorded assignment for security purposes by the borrower of the right to possession under the Contract for Perpetual Occupancy or other agreement establishing the borrower's right to occupy the unit within the cooperative."</p>	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1)

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			For cooperatives formed on or after January 1, 1986: "... the assignment by the borrower of the right to possession under the proprietary lease. OR: ... The original recorded assignment by the borrower of the right to possession under the proprietary lease."	
Alaska (Real)	Cx4986	Irrevocable Stock Power - COOP	For cooperatives formed before January 1, 1986: "An executed blank stock power." For cooperatives formed on or after January 1, 1986: "An executed blank stock power or an executed blank transfer of membership interest."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(vi)(2), 6304.2(b), & 6304.3(a)(ii)
Alaska (Real)	Cx4989	Affidavit of No Further Encumbrances	Not required by FNMA	Not specifically required by FHLMC
Alaska (Real)	Cx4991	Notice of Assignment of Security Agreement - Managing Agent - COOP	Not required by FNMA	Not specifically required by FHLMC
Alaska (Real)	Cx22760	Cooperative Rider	For cooperatives formed before January 1, 1986: "... the cooperative share loan Mortgage Rider (on a form acceptable to Fannie Mae), showing the appropriate evidence of recordation indicating that the document	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			<p>has been recorded on the land records in the relevant recording offices."</p> <p>For cooperatives formed on or after January 1, 1986:</p> <p>". . . the cooperative share loan Mortgage Rider (on a form acceptable to Fannie Mae), showing the appropriate evidence of recordation indicating that the document has been recorded on the land records in the relevant recording offices."</p>	
Alaska (Real)	Cx22775	Cooperative Pledge Agreement	<p>For cooperatives formed before January 1, 1986:</p> <p>"The original assignment of security agreement to Fannie Mae (or other similar document used in the jurisdiction) pledging the stock shares, membership certificate or other agreement evidencing ownership."</p> <p>"The original security agreement (or other similar document used in the jurisdiction) pledging the stock, shares, membership certificate or other agreement evidencing ownership."</p> <p>For cooperatives formed on or after January 1, 1986:</p> <p>"The original assignment of security agreement to Fannie Mae (or other similar document used in the jurisdiction)</p>	Not specifically required by FHLMC

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			pledging the stock shares, membership certificate other agreement evidencing ownership in the unit's owner association." "The original security agreement (or other similar document used in the jurisdiction) pledging the stock, shares, membership certificate or other agreement evidencing ownership in the unit owner's association together with the assignment of the right to possession under the proprietary lease."	
Alaska (Real)	Cx22776	Multistate Loan Recognition Agreement	<p>For cooperatives formed before January 1, 1986:</p> <p>"The original recognition agreement in a form acceptable to Fannie Mae, and if applicable, the original assignment of the recognition agreement."</p> <p>For cooperatives formed on or after January 1, 1986:</p> <p>"The original recognition agreement in a form acceptable to Fannie Mae, and if applicable, the original assignment of the recognition agreement to the lender."</p>	FHLMC Single-Family Seller/Servicer Guide ch. 5705.6, 5705.11(c), and 8801.1(g)
Alaska (Real)	Cx22777*	Multistate Assignment of Proprietary Lease*	<p>For cooperatives formed before January 1, 1986:</p> <p>"The original assignment of Contract of Perpetual Occupancy of Dwelling Unit or other agreement establishing the borrower's right to occupy the unit within the cooperative to Fannie Mae from the</p>	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			<p>Lender, in a form suitable for recording in the land records, but not recorded." ". . . the assignment for security purposes by the borrower of the right to possession under the Contract for Perpetual Occupancy or other agreement establishing the borrower's right to occupy the unit within the cooperative; OR . . . The original recorded assignment for security purposes by the borrower of the right to possession under the Contract for Perpetual Occupancy or other agreement establishing the borrower's right to occupy the unit within the cooperative."</p> <p>For cooperatives formed on or after January 1, 1986: "The original assignment of proprietary lease to Fannie Mae from the Lender, in a form suitable for recording in the land records, but not recorded." ". . . the assignment by the borrower of the right to possession under the proprietary lease. OR: . . . The original recorded assignment by the borrower of the right to possession under the proprietary lease."</p>	
California (Real - HELOC)	Cx1362	California HELOC Deed of Trust	Not supported by FNMA.	Not supported by FHLMC
California (Real - HELOC)	Cx1517	CA Assignment of Deed of Trust	Not supported by FNMA.	Not supported by FHLMC

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
California (Real - HELOC)	Cx3067	CA Assignment - INV Blank	Not supported by FNMA.	Not supported by FHLMC
California (Real - HELOC)	Cx22936	Irrevocable Stock Power - HELOC COOP	Not supported by FNMA.	Not supported by FHLMC
California (Real - HELOC)	Cx22939	Affidavit of No Further Encumbrances - HELOC COOP	Not supported by FNMA.	Not supported by FHLMC
California (Real - HELOC)	Cx22940	Notice of Assignment of Security Agreement - Managing Agent - HELOC COOP	Not supported by FNMA.	Not supported by FHLMC
California (Real - HELOC)	Cx22969	Cooperative Rider - HELOC	Not supported by FNMA.	Not supported by FHLMC
California (Real - HELOC)	Cx22970*	Assignment of Proprietary Lease - HELOC*	Not supported by FNMA.	Not supported by FHLMC
California (Real - HELOC)	Cx22971	Cooperative Loan Recognition Agreement - HELOC	Not supported by FNMA.	Not supported by FHLMC
California (Real)	Cx25283	3005 CA Deed of Trust 2021	"The original mortgage containing separate legal descriptions for the proprietary lease or occupancy agreement and of the stock, shares, membership certificate, or other contractual agreement evidencing ownership."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), 6304.2(b), & 6304.3(a)(iii)

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
California (Real)	Cx1517	CA Assignment of Deed of Trust	<p>"A duly executed and completed assignment to Fannie Mae of the mortgage in a form suitable for recording, but not recorded."</p> <p>"A copy of each recorded intervening assignment of the mortgage, if applicable."</p>	Not specifically required by FHLMC
California (Real)	Cx3067	CA Assignment - INV Blank	<p>"A duly executed and completed assignment to Fannie Mae of the mortgage in a form suitable for recording, but not recorded."</p> <p>"A copy of each recorded intervening assignment of the mortgage, if applicable."</p>	Not specifically required by FHLMC
California (Real)	Cx4982*	Assignment of Lease - COOP*	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1)
California (Real)	Cx4986	Irrevocable Stock Power - COOP	"Executed blank stock power."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(vi)(2), 6304.2(b), & 6304.3(a)(ii)
California (Real)	Cx4989	Affidavit of No Further Encumbrances	Not required by FNMA.	Not specifically required by FHLMC
California (Real)	Cx4991	Notice of Assignment of Security Agreement - Managing Agent - COOP	Not required by FNMA.	Not specifically required by FHLMC

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
California (Real)	Cx22760	Cooperative Rider	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
California (Real)	Cx22776	Multistate Loan Recognition Agreement	"The original Recognition Agreement and, if applicable, the original assignment of the Recognition Agreement to the lender."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.6, 5705.11(c), and 8801.1(g)
California (Real)	Cx22777*	Multistate Assignment of Proprietary Lease*	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
Connecticut (Real)	Cx25285	3007 CT Mortgage 2021	"The original mortgage containing a description of the co-op unit in full compliance with the Connecticut Act . . ."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), 6304.2(b), & 6304.3(a)(iii)
Connecticut (Real)	Cx1519	CT Assignment of Mortgage	"An original assignment of the mortgage to Fannie Mae, in a form suitable for recordation on the land records in the relevant filing office(s), but not recorded." "A copy of each recorded intervening assignment of the mortgage, showing the appropriate evidence of recordation indicating that each assignment was recorded on the land records in the relevant filing office(s) if any assignment occurred after the co-op share loan was	Not specifically required by FHLMC

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			originated, but before the co-op share loan was delivered to Fannie Mae."	
Connecticut (Real)	Cx4986	Irrevocable Stock Power - COOP	"An executed blank stock power."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(vi)(2), 6304.2(b), & 6304.3(a)(ii)
Connecticut (Real)	Cx4991	Notice of Assignment of Security Agreement - Managing Agent - COOP	Not required by FNMA.	Not specifically required by FHLMC
Connecticut (Real)	Cx22760	Cooperative Rider	"... the co-op share loan mortgage rider (on a form acceptable to Fannie Mae), showing the appropriate evidence of recordation indicating that the document has been recorded on the land records in the relevant filing offices."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
Connecticut (Real)	Cx22775	Cooperative Pledge Agreement	"The original assignment of security agreement to Fannie Mae (or other similar document used in the jurisdiction) pledging the stock shares, membership certificate or other agreement evidencing ownership." "The original security agreement (or other similar document used in the jurisdiction) pledging the stock, shares, membership certificate or other agreement evidencing ownership together with the assignment of	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii)

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			the right to possession under the proprietary lease."	
Connecticut (Real)	Cx22776	Multistate Loan Recognition Agreement	"An original Recognition Agreement, and if applicable, the original assignment of the Recognition Agreement to the lender."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.6, 5705.11(c), and 8801.1(g)
Connecticut (Real)	Cx4454	CT Assignment - INV BLANK	"An original assignment of the mortgage to Fannie Mae, in a form suitable for recordation on the land records in the relevant filing office(s), but not recorded." "A copy of each recorded intervening assignment of the mortgage, showing the appropriate evidence of recordation indicating that each assignment was recorded on the land records in the relevant filing office(s) if any assignment occurred after the co-op share loan was originated, but before the co-op share loan was delivered to Fannie Mae."	Not specifically required by FHLMC
Connecticut (Real)	Cx4982*	Assignment of Lease - COOP*	". . . the assignment of the right to possession under the proprietary lease."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1)
Connecticut (Real)	Cx4989	Affidavit of No Further Encumbrances	Not required by FNMA.	Not specifically required by FHLMC
Connecticut (Real)	Cx22777*	Multistate Assignment of Proprietary Lease*	"The original assignment of proprietary lease to Fannie Mae from the lender, in a form suitable for recordation on the land	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) &

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			records in the relevant filing offices, but not recorded."	(g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
District of Columbia (Real)	Cx25287	3009 DC Deed of Trust 2021	"The original security agreement (or other similar document used in the jurisdiction)."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), 6304.2(b), & 6304.3(a)(iii)
District of Columbia (Real)	Cx4455	DC Assignment - INV BLANK	Not required by FNMA.	Not specifically required by FHLMC
District of Columbia (Real)	Cx4982*	Assignment of Lease - COOP*	"The original assignment of the proprietary lease or occupancy agreement, if applicable."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1)
District of Columbia (Real)	Cx4986	Irrevocable Stock Power - COOP	"The executed blank stock power."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(vi)(2), 6304.2(b), & 6304.3(a)(ii)
District of Columbia (Real)	Cx4989	Affidavit of No Further Encumbrances	Not required by FNMA.	Not specifically required by FHLMC
District of Columbia (Real)	Cx4991	Notice of Assignment of Security Agreement - Managing Agent - COOP	Not required by FNMA.	Not specifically required by FHLMC
District of Columbia (Real)	Cx7700	UCC Financing Statement	"An original executed copy of the UCC financing statement (UCC-1), bearing the file stamp of the relevant filing office(s)."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), (v), &

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			"An original executed copy (or copies) of the continuation statement(s), bearing the file stamp of the relevant filing office(s), if applicable."	(vi)(3), 6304.2(b), 6304.3(a)(ii)
District of Columbia (Real)	Cx22755	UCC-3 Financing Statement	<p>"An original assignment of the UCC financing statement (UCC-3) to Fannie Mae, in a form suitable for filing (but not filed)."</p> <p>"An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan bearing the file stamp of the relevant filing office(s), if the assignments occurred after the share loan was originated, but before it was delivered to Fannie Mae."</p> <p>"An original executed copy (or copies) of the continuation statement(s), bearing the file stamp of the relevant filing office(s), if applicable."</p>	FHLMC Single-Family Seller/Servicer Guide ch. 6304.2(b) & 6304.3(a)(ii)
District of Columbia (Real)	Cx22760	Cooperative Rider	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
District of Columbia (Real)	Cx22775	Cooperative Pledge Agreement	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii)

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
District of Columbia (Real)	Cx22776	Multistate Loan Recognition Agreement	"The original Recognition Agreement and, if applicable, the original assignment of the Recognition Agreement to the lender."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.6, 5705.11(c), and 8801.1(g)
District of Columbia (Real)	Cx22777*	Multistate Assignment of Proprietary Lease*	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
District of Columbia (Real)	Cx22778	UCC-3 Financing Statement from MERS	"An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan bearing the file stamp of the relevant filing office(s), if the assignments occurred after the share loan was originated, but before it was delivered to Fannie Mae."	Not specifically required by FHLMC
Florida (Real)	Cx25288	3010 FL Mortgage 2021	"The original security agreement (or other similar document used in the jurisdiction)."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), 6304.2(b), & 6304.3(a)(iii)
Florida (Real)	Cx1558	FL Assignment of Mortgage	Not required by FNMA.	Not specifically required by FHLMC
Florida (Real)	Cx4457	FL Assignment - INV BLANK	Not required by FNMA.	Not specifically required by FHLMC
Florida (Real)	Cx4982*	Assignment of Lease - COOP*	"The original assignment of the proprietary lease or occupancy agreement, if applicable."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1)

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
Florida (Real)	Cx4986	Irrevocable Stock Power - COOP	"The executed blank stock power."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(vi)(2), 6304.2(b), & 6304.3(a)(ii)
Florida (Real)	Cx4989	Affidavit of No Further Encumbrances	Not required by FNMA.	Not specifically required by FHLMC
Florida (Real)	Cx4991	Notice of Assignment of Security Agreement - Managing Agent - COOP	Not required by FNMA.	Not specifically required by FHLMC
Florida (Real)	Cx16930	FL UCC Financing Statement	"An original executed copy of the UCC financing statement (UCC-1), bearing the file stamp of the relevant filing office(s)." "An original executed copy (or copies) of the continuation statement(s), bearing the file stamp of the relevant filing office(s), if applicable."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), (v), & (vi)(3), 6304.2(b), 6304.3(a)(ii)
Florida (Real)	Cx22756	FL UCC-3 Financing Statement	"An original assignment of the UCC financing statement (UCC-3) to Fannie Mae, in a form suitable for filing (but not filed)." "An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan bearing the file stamp of the relevant filing office(s), if the assignments occurred after the share loan was	FHLMC Single-Family Seller/Servicer Guide ch. 6304.2(b) & 6304.3(a)(ii)

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			<p>originated, but before it was delivered to Fannie Mae."</p> <p>"An original executed copy (or copies) of the continuation statement(s), bearing the file stamp of the relevant filing office(s), if applicable."</p>	
Florida (Real)	Cx22760	Cooperative Rider	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
Florida (Real)	Cx22775	Cooperative Pledge Agreement	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii)
Florida (Real)	Cx22776	Multistate Loan Recognition Agreement	"The original Recognition Agreement and, if applicable, the original assignment of the Recognition Agreement to the lender."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.6, 5705.11(c), and 8801.1(g)
Florida (Real)	Cx22777*	Multistate Assignment of Proprietary Lease*	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
Florida (Real)	Cx22779	FL UCC-3 Financing Statement from MERS	"An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan bearing the file stamp of the relevant filing office(s), if the assignments occurred after the share loan was	Not specifically required by FHLMC

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			originated, but before it was delivered to Fannie Mae."	
Illinois (Real)	Cx22775	Cooperative Pledge Agreement	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii)
Illinois (Real)	Cx25292	3014 IL Mortgage 2021	"The original security agreement (or other similar document used in the jurisdiction)."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), 6304.2(b), & 6304.3(a)(iii)
Illinois (Real)	Cx1523	IL Assignment of Mortgage	"A duly executed assignment of the security agreement to Fannie Mae."	Not specifically required by FHLMC
Illinois (Real)	Cx4462	IL Assignment - INV BLANK	"A duly executed assignment of the security agreement to Fannie Mae."	Not specifically required by FHLMC
Illinois (Real)	Cx4982*	Assignment of Lease - COOP*	"The original assignment of the proprietary lease or occupancy agreement, if applicable."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1)
Illinois (Real)	Cx4986	Irrevocable Stock Power - COOP	"The executed blank stock power."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(vi)(2), 6304.2(b), & 6304.3(a)(ii)
Illinois (Real)	Cx4989	Affidavit of No Further Encumbrances	Not required by FNMA.	Not specifically required by FHLMC
Illinois (Real)	Cx4991	Notice of Assignment of Security Agreement -	Not required by FNMA.	Not specifically required by FHLMC

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
		Managing Agent - COOP		
Illinois (Real)	Cx7700	UCC Financing Statement	<p>"An original executed copy of the UCC financing statement (UCC-1), bearing the file stamp of the relevant filing office(s)."</p> <p>"An original executed copy (or copies) of the continuation statement(s), bearing the file stamp of the relevant filing office(s), if applicable."</p>	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), (v), & (vi)(3), 6304.2(b), 6304.3(a)(ii)
Illinois (Real)	Cx22755	UCC-3 Financing Statement	<p>"An original assignment of the UCC financing statement (UCC-3) to Fannie Mae, in a form suitable for filing (but not filed)."</p> <p>"An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan bearing the file stamp of the relevant filing office(s), if the assignments occurred after the share loan was originated, but before it was delivered to Fannie Mae."</p> <p>"An original executed copy (or copies) of the continuation statement(s), bearing the file stamp of the relevant filing office(s), if applicable."</p>	FHLMC Single-Family Seller/Servicer Guide ch. 6304.2(b) & 6304.3(a)(ii)
Illinois (Real)	Cx22760	Cooperative Rider	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
Illinois (Real)	Cx22776	Multistate Loan Recognition Agreement	"The original Recognition Agreement and, if applicable, the original assignment of the Recognition Agreement to the lender."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.6, 5705.11(c), and 8801.1(g)
Illinois (Real)	Cx22777*	Multistate Assignment of Proprietary Lease*	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
Illinois (Real)	Cx22778	UCC-3 Financing Statement from MERS	"An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan bearing the file stamp of the relevant filing office(s), if the assignments occurred after the share loan was originated, but before it was delivered to Fannie Mae."	Not specifically required by FHLMC
Indiana (Real)	Cx25293	3015 IN Mortgage 2021	"The original security agreement (or other similar document used in the jurisdiction)."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), 6304.2(b), & 6304.3(a)(iii)
Indiana (Real)	Cx1524	IN Assignment of Mortgage	"A duly executed assignment of the security agreement to Fannie Mae."	Not specifically required by FHLMC
Indiana (Real)	Cx4463	IN Assignment - INV BLANK	"A duly executed assignment of the security agreement to Fannie Mae."	Not specifically required by FHLMC
Indiana (Real)	Cx4982*	Assignment of Lease - COOP*	"The original assignment of the proprietary lease or occupancy agreement, if applicable."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1)

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
Indiana (Real)	Cx4986	Irrevocable Stock Power - COOP	"The executed blank stock power."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(vi)(2), 6304.2(b), & 6304.3(a)(ii)
Indiana (Real)	Cx4989	Affidavit of No Further Encumbrances	Not required by FNMA.	Not specifically required by FHLMC
Indiana (Real)	Cx4991	Notice of Assignment of Security Agreement - Managing Agent - COOP	Not required by FNMA.	Not specifically required by FHLMC
Indiana (Real)	Cx7700	UCC Financing Statement	"An original executed copy of the UCC financing statement (UCC-1), bearing the file stamp of the relevant filing office(s)." "An original executed copy (or copies) of the continuation statement(s), bearing the file stamp of the relevant filing office(s), if applicable."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), (v), & (vi)(3), 6304.2(b), 6304.3(a)(ii)
Indiana (Real)	Cx22755	UCC-3 Financing Statement	"An original assignment of the UCC financing statement (UCC-3) to Fannie Mae, in a form suitable for filing (but not filed)." "An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan bearing the file stamp of the relevant filing office(s), if the assignments occurred after the share loan was	FHLMC Single-Family Seller/Servicer Guide ch. 6304.2(b) & 6304.3(a)(ii)

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			<p>originated, but before it was delivered to Fannie Mae."</p> <p>"An original executed copy (or copies) of the continuation statement(s), bearing the file stamp of the relevant filing office(s), if applicable."</p>	
Indiana (Real)	Cx22760	Cooperative Rider	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
Indiana (Real)	Cx22775	Cooperative Pledge Agreement	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii)
Indiana (Real)	Cx22776	Multistate Loan Recognition Agreement	"The original Recognition Agreement and, if applicable, the original assignment of the Recognition Agreement to the lender."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.6, 5705.11(c), and 8801.1(g)
Indiana (Real)	Cx22777*	Multistate Assignment of Proprietary Lease*	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
Indiana (Real)	Cx22778	UCC-3 Financing Statement from MERS	"An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan bearing the file stamp of the relevant filing office(s), if the assignments occurred after the share loan was	Not specifically required by FHLMC

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			originated, but before it was delivered to Fannie Mae."	
Maryland (Personal)	Cx4982*	Assignment of Lease - COOP*	"The original assignment of the proprietary lease or occupancy agreement, if applicable."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1)
Maryland (Personal)	Cx4986	Irrevocable Stock Power - COOP	"The executed blank stock power."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(vi)(2), 6304.2(b), & 6304.3(a)(ii)
Maryland (Personal)	Cx4987	Loan Security Agreement - COOP	"The original security agreement (or other similar document used in the jurisdiction)."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), 6304.2(b), & 6304.3(a)(iii)
Maryland (Personal)	Cx4988	Assignment of Security Agreement - COOP	Not required by FNMA.	Not specifically required by FHLMC
Maryland (Personal)	Cx4989	Affidavit of No Further Encumbrances	Not required by FNMA.	Not specifically required by FHLMC
Maryland (Personal)	Cx4991	Notice of Assignment of Security Agreement - Managing Agent - COOP	Not required by FNMA.	Not specifically required by FHLMC
Maryland (Personal)	Cx7700	UCC Financing Statement	"An original executed copy of the UCC financing statement (UCC-1), bearing the file stamp of the relevant filing office(s)."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), (v), &

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			"An original executed copy (or copies) of the continuation statement(s), bearing the file stamp of the relevant filing office(s), if applicable."	(vi)(3), 6304.2(b), 6304.3(a)(ii)
Maryland (Personal)	Cx22755	UCC-3 Financing Statement	<p>"An original assignment of the UCC financing statement (UCC-3) to Fannie Mae, in a form suitable for filing (but not filed)."</p> <p>"An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan bearing the file stamp of the relevant filing office(s), if the assignments occurred after the share loan was originated, but before it was delivered to Fannie Mae."</p> <p>"An original executed copy (or copies) of the continuation statement(s), bearing the file stamp of the relevant filing office(s), if applicable."</p>	FHLMC Single-Family Seller/Servicer Guide ch. 6304.2(b) & 6304.3(a)(ii)
Maryland (Personal)	Cx22776	Multistate Loan Recognition Agreement	"The original Recognition Agreement and, if applicable, the original assignment of the Recognition Agreement to the lender."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.6, 5705.11(c), and 8801.1(g)
Maryland (Personal)	Cx22777*	Multistate Assignment of Proprietary Lease*	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
Maryland (Personal)	Cx22778	UCC-3 Financing Statement from MERS	"An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan bearing the file stamp of the relevant filing office(s), if the assignments occurred after the share loan was originated, but before it was delivered to Fannie Mae."	Not specifically required by FHLMC
Massachusetts (Real)	Cx25300	3022 MA Mortgage 2021	"The original . . . Leasehold Mortgage and Security Agreement showing the appropriate evidence of recordation indicating that the document has been recorded on the land records in the county in which the co-op project is located and containing an assignment and grant of security interest to lender in (a) the stock, shares, membership certificates, or other contractual agreement evidencing ownership; and (b) the borrower's interest in the proprietary lease."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), 6304.2(b), & 6304.3(a)(iii)
Massachusetts (Real)	Cx1531	MA Assignment of Mortgage	"The original assignment of the . . . Leasehold Mortgage and Security Agreement to Fannie Mae." "A copy of each recorded intervening assignment of the . . . Leasehold Mortgage and Security Agreement, showing the appropriate evidence of recordation indicating that the assignment was recorded on the land records in the county in which the co-op project is located if the	Not specifically required by FHLMC

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			assignments occurred after the share loan was originated, but before the share loan was delivered to Fannie Mae."	
Massachusetts (Real)	Cx4467	MA Assignment - INV BLANK	<p>"The original assignment of the . . . Leasehold Mortgage and Security Agreement to Fannie Mae."</p> <p>"A copy of each recorded intervening assignment of the . . . Leasehold Mortgage and Security Agreement, showing the appropriate evidence of recordation indicating that the assignment was recorded on the land records in the county in which the co-op project is located if the assignments occurred after the share loan was originated, but before the share loan was delivered to Fannie Mae."</p>	Not specifically required by FHLMC
Massachusetts (Real)	Cx4982*	Assignment of Lease - COOP*	<p>"The original . . . Collateral Assignment of Proprietary Lease . . . showing the appropriate evidence of recordation indicating that the document has been recorded on the land records in the county in which the co-op project is located and containing an assignment and grant of security interest to lender in (a) the stock, shares, membership certificates, or other contractual agreement evidencing ownership; and (b) the borrower's interest in the proprietary lease."</p> <p>"A copy of each recorded intervening assignment of the . . . Collateral</p>	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1)

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			<p>Assignment of Proprietary Lease . . . showing the appropriate evidence of recordation indicating that the assignment was recorded on the land records in the county in which the co-op project is located if the assignments occurred after the share loan was originated, but before the share loan was delivered to Fannie Mae."</p> <p>". . . the original assignment of proprietary lease or occupancy agreement."</p>	
Massachusetts (Real)	Cx4986	Irrevocable Stock Power - COOP	<p>"The original . . . Assignment of Shares . . . showing the appropriate evidence of recordation indicating that the document has been recorded on the land records in the county in which the co-op project is located and containing an assignment and grant of security interest to lender in (a) the stock, shares, membership certificates, or other contractual agreement evidencing ownership; and (b) the borrower's interest in the proprietary lease."</p> <p>"The executed blank stock power."</p>	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(vi)(2), 6304.2(b), & 6304.3(a)(ii)
Massachusetts (Real)	Cx4989	Affidavit of No Further Encumbrances	Not required by FNMA.	Not specifically required by FHLMC
Massachusetts (Real)	Cx4991	Notice of Assignment of Security Agreement -	Not required by FNMA.	Not specifically required by FHLMC

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
		Managing Agent - COOP		
Massachusetts (Real)	Cx7700	UCC Financing Statement	<p>"An original executed copy of the UCC financing statement (UCC-1), bearing the file stamp of the relevant filing office."</p> <p>"An original executed copy (or copies) of the UCC continuation statement(s), if any, bearing the file stamp of the relevant filing office(s)."</p>	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), (v), & (vi)(3), 6304.2(b), 6304.3(a)(ii)
Massachusetts (Real)	Cx22755	UCC-3 Financing Statement	<p>"The original assignment of the UCC financing statement (UCC-3) to Fannie Mae, in a form suitable for filing (but not filed) with the relevant filing offices."</p> <p>"An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan, bearing the file stamp of the relevant filing office(s) if the assignments occurred after the share loan was originated, but before the share loan was delivered to Fannie Mae, if applicable."</p> <p>"An original executed copy (or copies) of the UCC continuation statement(s), if any, bearing the file stamp of the relevant filing office(s)."</p>	FHLMC Single-Family Seller/Servicer Guide ch. 6304.2(b) & 6304.3(a)(ii)
Massachusetts (Real)	Cx22760	Cooperative Rider	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
Massachusetts (Real)	Cx22775	Cooperative Pledge Agreement	<p>"The original assignment of the Pledge . . . to Fannie Mae."</p> <p>"The original Pledge . . . showing the appropriate evidence of recordation indicating that the document has been recorded on the land records in the county in which the co-op project is located and containing an assignment and grant of security interest to lender in (a) the stock, shares, membership certificates, or other contractual agreement evidencing ownership; and (b) the borrower's interest in the proprietary lease."</p>	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii)
Massachusetts (Real)	Cx22776	Multistate Loan Recognition Agreement	"The original Recognition Agreement, and, if applicable, the original assignment of the Recognition Agreement to the lender."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.6, 5705.11(c), and 8801.1(g)
Massachusetts (Real)	Cx22777*	Multistate Assignment of Proprietary Lease*	<p>"The original assignment of the . . . Collateral Assignment of Proprietary Lease . . . to Fannie Mae."</p> <p>"The original. . . Collateral Assignment of Proprietary Lease . . . showing the appropriate evidence of recordation indicating that the document has been recorded on the land records in the county in which the co-op project is located and containing an assignment and grant of security interest to lender in (a) the stock, shares, membership certificates, or other contractual agreement evidencing</p>	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			ownership; and (b) the borrower's interest in the proprietary lease." "A copy of each recorded intervening assignment of the . . . Collateral Assignment of Proprietary Lease . . . showing the appropriate evidence of recordation indicating that the assignment was recorded on the land records in the county in which the co-op project is located if the assignments occurred after the share loan was originated, but before the share loan was delivered to Fannie Mae."	
Massachusetts (Real)	Cx22778	UCC-3 Financing Statement from MERS	"An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan, bearing the file stamp of the relevant filing office(s) if the assignments occurred after the share loan was originated, but before the share loan was delivered to Fannie Mae, if applicable."	Not specifically required by FHLMC
Michigan (Real)	Cx25301	3023 MI Mortgage 2021	"The original mortgage containing a legal description of the co-op unit, including, without limitation, the property address, city, county, state, and co-op unit number or other identifier." "The original or a copy of the security agreement . . ."	FHLMC Single-Family Seller/Service Guide ch. 5705.5(g)(iv), 6304.2(b), & 6304.3(a)(iii)
Michigan (Real)	Cx1532	MI Assignment of Mortgage	"A duly executed and completed assignment to Fannie Mae of the mortgage	Not specifically required by FHLMC

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			<p>in forms suitable for recording, but not recorded."</p> <p>"The original or a copy of each recorded intervening assignment of the mortgage, if applicable."</p> <p>". . . any assignment of the secured party's interest in the security agreement."</p>	
Michigan (Real)	Cx4470	MI Assignment - INV BLANK	<p>"A duly executed and completed assignment to Fannie Mae of the mortgage in forms suitable for recording, but not recorded."</p> <p>"The original or a copy of each recorded intervening assignment of the mortgage, if applicable."</p> <p>". . . any assignment of the secured party's interest in the security agreement."</p>	Not specifically required by FHLMC
Michigan (Real)	Cx4982*	Assignment of Lease - COOP*	<p>". . . the original or a copy of any assignment of the tenant's leasehold interest."</p> <p>"The original assignment of the proprietary lease or occupancy agreement, if applicable."</p>	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1)
Michigan (Real)	Cx4986	Irrevocable Stock Power - COOP	"The executed blank stock power."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(vi)(2), 6304.2(b), & 6304.3(a)(ii)
Michigan (Real)	Cx4989	Affidavit of No Further Encumbrances	Not required by FNMA.	Not specifically required by FHLMC

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
Michigan (Real)	Cx4991	Notice of Assignment of Security Agreement - Managing Agent - COOP	Not required by FNMA.	Not specifically required by FHLMC
Michigan (Real)	Cx7700	UCC Financing Statement	"An original executed copy of the UCC financing statement (UCC-1), bearing the file stamp of the relevant filing office(s)." "An original executed copy (or copies) of the continuation statement(s), bearing the file stamp of the relevant filing office(s), if applicable."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), (v), & (vi)(3), 6304.2(b), 6304.3(a)(ii)
Michigan (Real)	Cx22755	UCC-3 Financing Statement	"An original assignment of the UCC financing statement (UCC-3) to Fannie Mae, in a form suitable for filing (but not filed)." "An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan bearing the file stamp of the relevant filing office(s), if the assignments occurred after the share loan was originated, but before it was delivered to Fannie Mae." "An original executed copy (or copies) of the continuation statement(s), bearing the file stamp of the relevant filing office(s), if applicable."	FHLMC Single-Family Seller/Servicer Guide ch. 6304.2(b) & 6304.3(a)(ii)
Michigan (Real)	Cx22760	Cooperative Rider	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
				ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
Michigan (Real)	Cx22775	Cooperative Pledge Agreement	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii)
Michigan (Real)	Cx22776	Multistate Loan Recognition Agreement	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.6, 5705.11(c), and 8801.1(g)
Michigan (Real)	Cx22777*	Multistate Assignment of Proprietary Lease*	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
Michigan (Real)	Cx22778	UCC-3 Financing Statement from MERS	"An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan bearing the file stamp of the relevant filing office(s), if the assignments occurred after the share loan was originated, but before it was delivered to Fannie Mae."	Not specifically required by FHLMC
Minnesota (Personal)	Cx4982*	Assignment of Lease - COOP*	"The original assignment of proprietary lease."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1)
Minnesota (Personal)	Cx4986	Irrevocable Stock Power	"The executed blank stock power."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(vi)(2),

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
				6304.2(b), & 6304.3(a)(ii)
Minnesota (Personal)	Cx4987	Loan Security Agreement - COOP	"The original security agreement bearing the relevant filing stamps . . ."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), 6304.2(b), & 6304.3(a)(iii)
Minnesota (Personal)	Cx4988	Assignment of Security Agreement	"An original assignment of the security agreement to Fannie Mae, in a form suitable for filing, but not filed, and any intervening assignments of the security agreement bearing the relevant filing stamps." " . . . each intervening assignment of the security agreement."	Not specifically required by FHLMC
Minnesota (Personal)	Cx4989	Affidavit of No Further Encumbrances	Not required by FNMA.	Not specifically required by FHLMC
Minnesota (Personal)	Cx4991	Notice of Assignment of Security Agreement - Managing Agent - COOP	Not required by FNMA.	Not specifically required by FHLMC
Minnesota (Personal)	Cx7700	UCC Financing Statement	"An original executed copy of the UCC financing statement ('UCC-1') bearing the stamp of the county recorder's office (abstract) or registrar of titles (Torrens) in the county in which the co-op unit is located. It is recommended that the UCC-1 also be filed in the Minnesota Secretary of	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), (v), & (vi)(3), 6304.2(b), 6304.3(a)(ii)

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			State's office." "An original continuation statement for UCC-1, if applicable, bearing the relevant filing stamps."	
Minnesota (Personal)	Cx22755	UCC-3 Financing Statement	"An original assignment of UCC-1 to Fannie Mae, in a form suitable for filing, but not filed . . ." "Any intervening assignments of the UCC-1 bearing the relevant intervening UCC filing stamps if the assignments occurred after the Minnesota mortgage was originated, but before it was delivered to Fannie Mae."	FHLMC Single-Family Seller/Servicer Guide ch. 6304.2(b) & 6304.3(a)(ii)
Minnesota (Personal)	Cx22776	Multistate Loan Recognition Agreement	"The original Recognition Agreement and any intervening assignments of the Recognition Agreement." "A notice of security interest if the co-op's Declaration provides that notice of the lender's security interest be given to the co-op association."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.6, 5705.11(c), and 8801.1(g)
Minnesota (Personal)	Cx22777*	Multistate Assignment of Proprietary Lease*	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
Minnesota (Personal)	Cx22778	UCC-3 Financing Statement from MERS	"Any intervening assignments of the UCC-1 bearing the relevant intervening UCC filing stamps if the assignments occurred after the Minnesota mortgage was	Not specifically required by FHLMC

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			originated, but before it was delivered to Fannie Mae."	
Minnesota (Real)	Cx25302	3024 MN Mortgage 2021	"The original mortgage bearing the relevant filing stamps . . ."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv) & (v) and 6304.2(b)
Minnesota (Real)	Cx1533	MN Assignment of Mortgage	". . . each intervening assignment of mortgage."	Not specifically required by FHLMC
Minnesota (Real)	Cx4471	MN Assignment - INV BLANK	". . . each intervening assignment of mortgage."	Not specifically required by FHLMC
Minnesota (Real)	Cx4982*	Assignment of Lease - COOP*	"The original assignment of proprietary lease."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1)
Minnesota (Real)	Cx4986	Irrevocable Stock Power - COOP	"The executed blank stock power."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(vi)(2), 6304.2(b), & 6304.3(a)(ii)
Minnesota (Real)	Cx4989	Affidavit of No Further Encumbrances	Not required by FNMA.	Not specifically required by FHLMC
Minnesota (Real)	Cx4991	Notice of Assignment of Security Agreement - Managing Agent - COOP	Not required by FNMA.	Not specifically required by FHLMC
Minnesota (Real)	Cx22760	Cooperative Rider	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
				ch. 5705.5(g)(vi)(1) & 6304.2(b)
Minnesota (Real)	Cx22776	Multistate Loan Recognition Agreement	"The original Recognition Agreement and any intervening assignments of the Recognition Agreement." "A notice of security interest if the co-op's Declaration provides that notice of the lender's security interest be given to the co-op association."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.6, 5705.11(c), and 8801.1(g)
Minnesota (Real)	Cx22777*	Multistate Assignment of Proprietary Lease*	"An original assignment of mortgage to Fannie Mae, in form suitable for filing, but not filed."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
New Jersey (Personal)	Cx4982*	Assignment of Lease - COOP*	"The original assignment of proprietary lease or occupancy agreement, if applicable."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1)
New Jersey (Personal)	Cx4986	Irrevocable Stock Power - COOP	"The executed blank stock power."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(vi)(2), 6304.2(b), & 6304.3(a)(ii)
New Jersey (Personal)	Cx4987	Loan Security Agreement - COOP	"The original security agreement (or other similar document used in the jurisdiction)."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), 6304.2(b), & 6304.3(a)(iii)

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
New Jersey (Personal)	Cx4988	Assignment of Security Agreement - COOP	<p>"An original assignment to Fannie Mae, in a form suitable for recordation, but not recorded, of the security agreement as recorded in the Master Register for the co-op."</p> <p>"A copy of each recorded intervening assignment of the security agreement, as recorded in the Master Register for the co-op if the assignment occurred after the co-op share loan was originated, but before it was delivered to Fannie Mae."</p>	Not specifically required by FHLMC
New Jersey (Personal)	Cx4989	Affidavit of No Further Encumbrances	Not required by FNMA.	Not specifically required by FHLMC
New Jersey (Personal)	Cx4991	Notice of Assignment of Security Agreement - Managing Agent - COOP	Not required by FNMA.	Not specifically required by FHLMC
New Jersey (Personal)	Cx7700	UCC Financing Statement	<p>"An original executed copy of the UCC financing statement (UCC-1), bearing the file stamp of the relevant filing office(s)."</p> <p>"An original executed copy (or copies) of the continuation statement(s), bearing the file stamp of the relevant filing office(s), if applicable."</p>	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), (v), & (vi)(3), 6304.2(b), 6304.3(a)(ii)
New Jersey (Personal)	Cx22755	UCC-3 Financing Statement	"An original assignment of the UCC financing statement (UCC-3) to Fannie Mae, in a form suitable for filing (but not filed)."	FHLMC Single-Family Seller/Servicer Guide ch. 6304.2(b) & 6304.3(a)(ii)

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			<p>"An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan bearing the file stamp of the relevant filing office(s), if the assignments occurred after the share loan was originated, but before it was delivered to Fannie Mae."</p> <p>"An original executed copy (or copies) of the continuation statement(s), bearing the file stamp of the relevant filing office(s), if applicable."</p>	
New Jersey (Personal)	Cx22775	Stock Pledge Agreement	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii)
New Jersey (Personal)	Cx22776	Multistate Loan Recognition Agreement	"The original Recognition Agreement and, if applicable, the original assignment of the Recognition Agreement to the lender."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.6, 5705.11(c), and 8801.1(g)
New Jersey (Personal)	Cx22777*	Multistate Assignment of Proprietary Lease*	"An original assignment by the lender to Fannie Mae, in a form suitable for recordation, but not recorded, of the borrower's assignment of . . . (ii) the proprietary lease."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
New Jersey (Personal)	Cx22778	UCC-3 Financing Statement from MERS	"An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan bearing the file stamp of the relevant filing office(s), if the assignments occurred after the share loan was	Not specifically required by FHLMC

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			originated, but before it was delivered to Fannie Mae."	
New Jersey (Real)	Cx25309	3031 NJ Mortgage 2021	"The original security agreement (or other similar document used in the jurisdiction)."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), 6304.2(b), & 6304.3(a)(iii)
New Jersey (Real)	Cx1540	NJ Assignment of Mortgage	<p>"An original assignment to Fannie Mae, in a form suitable for recordation, but not recorded, of the security agreement as recorded in the Master Register for the co-op."</p> <p>"A copy of each recorded intervening assignment of the security agreement, as recorded in the Master Register for the co-op if the assignment occurred after the co-op share loan was originated, but before it was delivered to Fannie Mae."</p>	Not specifically required by FHLMC
New Jersey (Real)	Cx4523	NJ Assignment - INV BLANK	<p>"An original assignment to Fannie Mae, in a form suitable for recordation, but not recorded, of the security agreement as recorded in the Master Register for the co-op."</p> <p>"A copy of each recorded intervening assignment of the security agreement, as recorded in the Master Register for the co-op if the assignment occurred after the co-op share loan was originated, but before it was delivered to Fannie Mae."</p>	Not specifically required by FHLMC

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
New Jersey (Real)	Cx4982*	Assignment of Lease - COOP*	"The original assignment of proprietary lease or occupancy agreement, if applicable."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1)
New Jersey (Real)	Cx4986	Irrevocable Stock Power - COOP	"The executed blank stock power."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(vi)(2), 6304.2(b), & 6304.3(a)(ii)
New Jersey (Real)	Cx4989	Affidavit of No Further Encumbrances	Not required by FNMA.	Not specifically required by FHLMC
New Jersey (Real)	Cx4991	Notice of Assignment of Security Agreement - Managing Agent - COOP	Not required by FNMA.	Not specifically required by FHLMC
New Jersey (Real)	Cx7700	UCC Financing Statement	"An original executed copy of the UCC financing statement (UCC-1), bearing the file stamp of the relevant filing office(s)." "An original executed copy (or copies) of the continuation statement(s), bearing the file stamp of the relevant filing office(s), if applicable."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), (v), & (vi)(3), 6304.2(b), 6304.3(a)(ii)
New Jersey (Real)	Cx22755	UCC-3 Financing Statement	"An original assignment of the UCC financing statement (UCC-3) to Fannie Mae, in a form suitable for filing (but not filed)." "An original executed copy of each intervening assignment of the UCC"	FHLMC Single-Family Seller/Servicer Guide ch. 6304.2(b) & 6304.3(a)(ii)

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			<p>financing statement (UCC-3) of the co-op share loan bearing the file stamp of the relevant filing office(s), if the assignments occurred after the share loan was originated, but before it was delivered to Fannie Mae."</p> <p>"An original executed copy (or copies) of the continuation statement(s), bearing the file stamp of the relevant filing office(s), if applicable."</p>	
New Jersey (Real)	Cx22760	Cooperative Rider	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(vi)(1) & 6304.2(b)
New Jersey (Real)	Cx22775	Stock Pledge Agreement	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii)
New Jersey (Real)	Cx22776	Multistate Loan Recognition Agreement	"The original Recognition Agreement and, if applicable, the original assignment of the Recognition Agreement to the lender."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.6, 5705.11(c), and 8801.1(g)
New Jersey (Real)	Cx22777*	Multistate Assignment of Proprietary Lease*	"An original assignment by the lender to Fannie Mae, in a form suitable for recordation, but not recorded, of the borrower's assignment of . . . (ii) the proprietary lease."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
New Jersey (Real)	Cx22778	UCC-3 Financing Statement from MERS	"An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan bearing the file stamp of the	Not specifically required by FHLMC

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			relevant filing office(s), if the assignments occurred after the share loan was originated, but before it was delivered to Fannie Mae."	
New York (Personal - HELOC)	Cx19882	NY UCC-1 Financing Statement	Not supported by FNMA.	Not supported by FHLMC
New York (Personal - HELOC)	Cx22780	NY UCC-3 Financing Statement Amendment	Not supported by FNMA.	Not supported by FHLMC
New York (Personal - HELOC)	Cx22781	NY UCC-3 Financing Statement Amendment from MERS	Not supported by FNMA.	Not supported by FHLMC
New York (Personal - HELOC)	Cx22933	Assignment of Lease - HELOC COOP	Not supported by FNMA.	Not supported by FHLMC
New York (Personal - HELOC)	Cx22934	Consent to Assignment of Proprietary Lease - HELOC COOP	Not supported by FNMA.	Not supported by FHLMC
New York (Personal - HELOC)	Cx22935	Acceptance of Assignment and Assumption of Lease - HELOC COOP	Not supported by FNMA.	Not supported by FHLMC
New York (Personal - HELOC)	Cx22936	Irrevocable Stock Power - HELOC COOP	Not supported by FNMA.	Not supported by FHLMC

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
New York (Personal - HELOC)	Cx22937	Loan Security Agreement - HELOC COOP	Not supported by FNMA.	Not supported by FHLMC
New York (Personal - HELOC)	Cx22938	Assignment of Security Agreement - HELOC COOP	Not supported by FNMA.	Not supported by FHLMC
New York (Personal - HELOC)	Cx22939	Affidavit of No Further Encumbrances - HELOC COOP	Not supported by FNMA.	Not supported by FHLMC
New York (Personal - HELOC)	Cx22940	Notice of Assignment of Security Agreement - Managing Agent - HELOC COOP	Not supported by FNMA.	Not supported by FHLMC
New York (Personal - HELOC)	Cx22941	NY Aztech Recognition Agreement - HELOC COOP	Not supported by FNMA.	Not supported by FHLMC
New York (Personal)	Cx4982	Assignment of Lease - COOP	"The original assignment of the proprietary lease or occupancy agreement, if applicable."	FHLMC Single-Family Seller/Service Guide ch. 5705.5(g)(iii) & (g)(vi)(1)
New York (Personal)	Cx4983	Consent to Assignment of Proprietary - COOP	Not required by FNMA.	Not specifically required by FHLMC
New York (Personal)	Cx4984	Acceptance of Assignment and Assumption of Lease - COOP	Not required by FNMA.	Not specifically required by FHLMC

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
New York (Personal)	Cx4986	Irrevocable Stock Power - COOP	"The executed blank stock power."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(vi)(2), 6304.2(b), & 6304.3(a)(ii)
New York (Personal)	Cx4987	Loan Security Agreement - COOP	"The original security agreement (or other similar document used in the jurisdiction)."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), 6304.2(b), & 6304.3(a)(iii)
New York (Personal)	Cx4988	Assignment of Security Agreement - COOP	Not required by FNMA.	Not specifically required by FHLMC
New York (Personal)	Cx4989	Affidavit of No Further Encumbrances - COOP	Not required by FNMA.	Not specifically required by FHLMC
New York (Personal)	Cx4991	Notice of Assignment of Security Agreement - Managing Agent - COOP	Not required by FNMA.	Not specifically required by FHLMC
New York (Personal)	Cx8091	NY Aztech Recognition Agreement - COOP	"The original Recognition Agreement and, if applicable, the original assignment of the Recognition Agreement to the lender."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.6 & 5705.11(c)
New York (Personal)	Cx19882	NY UCC-1 Financing Statement	"An original executed copy of the UCC financing statement (UCC-1), bearing the file stamp of the relevant filing office(s)."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), (v), & (vi)(3), 6304.2(b), 6304.3(a)(ii)

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
New York (Personal)	Cx22780	NY UCC-3 Financing Statement Amendment	<p>"An original assignment of the UCC financing statement (UCC-3) to Fannie Mae, in a form suitable for filing (but not filed)."</p> <p>"An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan bearing the file stamp of the relevant filing office(s), if the assignments occurred after the share loan was originated, but before it was delivered to Fannie Mae."</p> <p>"An original executed copy (or copies) of the continuation statement(s), bearing the file stamp of the relevant filing office(s), if applicable."</p>	FHLMC Single-Family Seller/Servicer Guide ch. 6304.2(b) & 6304.3(a)(ii)
New York (Personal)	Cx22781	NY UCC-3 Financing Statement Amendment from MERS	<p>"An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan bearing the file stamp of the relevant filing office(s), if the assignments occurred after the share loan was originated, but before it was delivered to Fannie Mae."</p>	Not specifically required by FHLMC
New York (Personal)	Cx24100	NY Addendum to Recognition Agreement	Does not print for FNMA loans.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.6(g), 5705.11, & 8801.1(g)
Pennsylvania (Real)	Cx25317	3039 PA Mortgage 2021	"The original mortgage instrument showing the appropriate evidence of recordation	FHLMC Single-Family Seller/Servicer Guide

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			indicating that the mortgage instrument has been recorded in the land records in the relevant filing office(s)." "The original security agreement (or other similar document used in the jurisdiction)."	ch. 5705.5(g)(iv), 6304.2(b), & 6304.3(a)(iii)
Pennsylvania (Real)	Cx1585	PA Assignment of Mortgage	"An original assignment of mortgage to Fannie Mae, in a form suitable for recordation in the land records in the relevant filing office(s), but not recorded." "An original assignment of the security agreement to Fannie Mae, in a form suitable for recordation in the land records in the relevant filing office(s)." "A copy of each intervening assignment of the security agreement, as filed in the Master Register for the co-op project if the assignment occurred after the co-op share loan was originated, but prior to the date Fannie Mae purchased it, as recorded in the land records of the relevant filing office(s)."	Not specifically required by FHLMC
Pennsylvania (Real)	Cx4507	PA Assignment - INV BLANK	"An original assignment of mortgage to Fannie Mae, in a form suitable for recordation in the land records in the relevant filing office(s), but not recorded." "An original assignment of the security agreement to Fannie Mae, in a form suitable for recordation in the land records in the relevant filing office(s)." "A copy of each intervening assignment of	Not specifically required by FHLMC

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			the security agreement, as filed in the Master Register for the co-op project if the assignment occurred after the co-op share loan was originated, but prior to the date Fannie Mae purchased it, as recorded in the land records of the relevant filing office(s)."	
Pennsylvania (Real)	Cx4982*	Assignment of Lease - COOP*	<p>"An original assignment to the lender of the borrower's ownership interest in the co-op interest, showing the appropriate evidence of recordation indicating that the assignment has been recorded in the land records in the county where the co-op project is located. The assignment must include the following . . . an assignment of the borrower's interest in the proprietary lease (containing a provision which states that by completing such assignment it is the borrower's intent to transfer possessory interest in the co-op unit to the lender or its successor-in-interest in the event of a foreclosure or a conveyance-in-lieu of foreclosure."</p> <p>"An assignment in blank of the original assignment of the borrower's ownership interest in the co-op unit to the lender, in recordable form, but not recorded."</p>	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1)
Pennsylvania (Real)	Cx4986	Irrevocable Stock Power - COOP	"An executed blank stock power."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(vi)(2),

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
				6304.2(b), & 6304.3(a)(ii)
Pennsylvania (Real)	Cx4989	Affidavit of No Further Encumbrances	Not required by FNMA.	Not specifically required by FHLMC
Pennsylvania (Real)	Cx4991	Notice of Assignment of Security Agreement - Managing Agent - COOP	Not required by FNMA.	Not specifically required by FHLMC
Pennsylvania (Real)	Cx22760	Cooperative Rider	"An original assignment to the lender of the borrower's ownership interest in the co-op interest, showing the appropriate evidence of recordation indicating that the assignment has been recorded in the land records in the county where the co-op project is located. The assignment must include the following . . . language evidencing an intent to transfer the co-op interest, which must include: (i) an assignment of the stock, shares, membership certificates, or an assignment of the transfer of the co-op interest on the books of the association . . ."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
Pennsylvania (Real)	Cx22776	Multistate Loan Recognition Agreement	"An original Recognition Agreement." "The original assignment of the Recognition Agreement to the lender, if applicable."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.6, 5705.11(c), and 8801.1(g)

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
Pennsylvania (Real)	Cx22777*	Multistate Assignment of Proprietary Lease*	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
Pennsylvania (Real)	Cx22851	Cooperative Consent to Security Instrument	"An original assignment to the lender of the borrower's ownership interest in the co-op interest, showing the appropriate evidence of recordation indicating that the assignment has been recorded in the land records in the county where the co-op project is located. The assignment must include the following . . . The co-op association as a party to the assignment for the purposes of acknowledging the transfer on the co-op association's books, stating the amount of any unpaid assessments due and payable from the borrower at the time of the transfer (which amount must be zero) and stating that the transfer is permitted and not a 'limited equity' transfer."	Not specifically required by FHLMC
Virginia (Real)	Cx25326	3047 VA Deed of Trust 2021	"The original security agreement (or other similar document used in the jurisdiction)."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), 6304.2(b), & 6304.3(a)(iii)
Virginia (Real)	Cx1552	VA Assignment of Deed of Trust	Not required by FNMA.	Not specifically required by FHLMC

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
Virginia (Real)	Cx4510	VA Assignment - INV BLANK	Not required by FNMA.	Not specifically required by FHLMC
Virginia (Real)	Cx4982*	Assignment of Lease - COOP*	"The original assignment of the proprietary lease or occupancy agreement, if applicable."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1)
Virginia (Real)	Cx4986	Irrevocable Stock Power - COOP	"The executed blank stock power."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(vi)(2), 6304.2(b), & 6304.3(a)(ii)
Virginia (Real)	Cx4989	Affidavit of No Further Encumbrances	Not required by FNMA.	Not specifically required by FHLMC
Virginia (Real)	Cx4991	Notice of Assignment of Security Agreement - Managing Agent - COOP	Not required by FNMA.	Not specifically required by FHLMC
Virginia (Real)	Cx7700	UCC Financing Statement	"An original executed copy of the UCC financing statement (UCC-1), bearing the file stamp of the relevant filing office(s)." "An original executed copy (or copies) of the continuation statement(s), bearing the file stamp of the relevant filing office(s), if applicable."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), (v), & (vi)(3), 6304.2(b), 6304.3(a)(ii)
Virginia (Real)	Cx22755	UCC-3 Financing Statement	"An original assignment of the UCC financing statement (UCC-3) to Fannie Mae, in a form suitable for filing (but not filed)."	FHLMC Single-Family Seller/Servicer Guide ch. 6304.2(b) & 6304.3(a)(ii)

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			<p>"An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan bearing the file stamp of the relevant filing office(s), if the assignments occurred after the share loan was originated, but before it was delivered to Fannie Mae."</p> <p>"An original executed copy (or copies) of the continuation statement(s), bearing the file stamp of the relevant filing office(s), if applicable."</p>	
Virginia (Real)	Cx22760	Cooperative Rider	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
Virginia (Real)	Cx22775	Stock Pledge Agreement	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii)
Virginia (Real)	Cx22776	Multistate Loan Recognition Agreement	"The original Recognition Agreement and, if applicable, the original assignment of the Recognition Agreement to the lender."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.6, 5705.11(c), and 8801.1(g)
Virginia (Real)	Cx22777*	Multistate Assignment of Proprietary Lease*	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
Virginia (Real)	Cx22778	UCC-3 Financing Statement from MERS	"An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan bearing the file stamp of the relevant filing office(s), if the assignments occurred after the share loan was originated, but before it was delivered to Fannie Mae."	Not specifically required by FHLMC
Washington (Personal)	Cx25327	3048 WA Deed of Trust 2021	"The original security agreement containing a legal description of the cooperative unit, including, without limitation, the lot number, block number, addition, city, county, and state, and showing the appropriate evidence of recordation indicating that the document has been recorded on the land records in the county in which the cooperative project is located."	FHLMC Single-Family Seller/Service Guide ch. 5705.5(g)(iv), 6304.2(b), & 6304.3(a)(iii)
Washington (Personal)	Cx1553	WA Assignment of Deed of Trust	"A copy of each recorded intervening assignment of the security agreement showing the appropriate evidence of recordation indicating that the assignment was recorded on the land records in the county in which the cooperative project is located if the assignments occurred after the share loan was originated, but before the share loan was delivered to Fannie Mae."	Not specifically required by FHLMC
Washington (Personal)	Cx4491	WA Assignment - INV BLANK	"A copy of each recorded intervening assignment of the security agreement	Not specifically required by FHLMC

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			showing the appropriate evidence of recordation indicating that the assignment was recorded on the land records in the county in which the cooperative project is located if the assignments occurred after the share loan was originated, but before the share loan was delivered to Fannie Mae."	
Washington (Personal)	Cx4982*	Assignment of Lease - COOP*	"The original assignment of the proprietary lease or occupancy agreement indicating that the assignment was recorded on the land records in the county in which the cooperative project is located."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1)
Washington (Personal)	Cx4986	Irrevocable Stock Power - COOP	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(vi)(2), 6304.2(b), & 6304.3(a)(ii)
Washington (Personal)	Cx4989	Affidavit of No Further Encumbrances	Not required by FNMA.	Not specifically required by FHLMC
Washington (Personal)	Cx4991	Notice of Assignment of Security Agreement - Managing Agent - COOP	Not required by FNMA.	Not specifically required by FHLMC
Washington (Personal)	Cx7700	UCC Financing Statement	"An original executed copy of the UCC financing statement (UCC-1), bearing the file stamp of the relevant filing office(s)." "An original executed copy (or copies) of	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), (v), &

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			the continuation statement(s), bearing the file stamp of the relevant filing office(s), if applicable."	(vi)(3), 6304.2(b), 6304.3(a)(ii)
Washington (Personal)	Cx22755	UCC-3 Financing Statement	<p>"An original assignment of the UCC financing statement (UCC-3) to Fannie Mae, in a form suitable for filing (but not filed)."</p> <p>"An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan bearing the file stamp of the relevant filing office(s), if the assignments occurred after the share loan was originated, but before it was delivered to Fannie Mae."</p> <p>"An original executed copy (or copies) of the continuation statement(s), bearing the file stamp of the relevant filing office(s), if applicable."</p>	FHLMC Single-Family Seller/Servicer Guide ch. 6304.2(b) & 6304.3(a)(ii)
Washington (Personal)	Cx22760	Cooperative Rider	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
Washington (Personal)	Cx22775	Stock Pledge Agreement	"The executed blank stock power."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii)
Washington (Personal)	Cx22776	Multistate Loan Recognition Agreement	"The original recognition agreement and, if applicable, the original assignment of the recognition agreement to the lender."	FHLMC Single-Family Seller/Servicer Guide

Cooperative Matrix | V.4

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions.

First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
				ch. 5705.6, 5705.11(c), and 8801.1(g)
Washington (Personal)	Cx22777*	Multistate Assignment of Proprietary Lease*	"A copy of each recorded intervening assignment of the proprietary lease showing the appropriate evidence of recordation indicating that the assignment was recorded on the land records in the county in which the cooperative project is located if the assignments occurred after the share loan was originated, but before the share loan was delivered to Fannie Mae."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
Washington (Personal)	Cx22778	UCC-3 Financing Statement from MERS	"An original executed copy of each intervening assignment of the UCC financing statement (UCC-3) of the co-op share loan bearing the file stamp of the relevant filing office(s), if the assignments occurred after the share loan was originated, but before it was delivered to Fannie Mae."	Not specifically required by FHLMC
Washington (Real)	Cx357	WA Deed of Trust	"The original security agreement containing a legal description of the cooperative unit, including, without limitation, the lot number, block number, addition, city, county, and state, and showing the appropriate evidence of recordation indicating that the document has been recorded on the land records in the county in which the cooperative project is located."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iv), 6304.2(b), & 6304.3(a)(iii)

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
Washington (Real)	Cx1553	WA Assignment of Deed of Trust	"A copy of each recorded intervening assignment of the security agreement showing the appropriate evidence of recordation indicating that the assignment was recorded on the land records in the county in which the cooperative project is located if the assignments occurred after the share loan was originated, but before the share loan was delivered to Fannie Mae."	Not specifically required by FHLMC
Washington (Real)	Cx4491	WA Assignment - INV BLANK	"A copy of each recorded intervening assignment of the security agreement showing the appropriate evidence of recordation indicating that the assignment was recorded on the land records in the county in which the cooperative project is located if the assignments occurred after the share loan was originated, but before the share loan was delivered to Fannie Mae."	Not specifically required by FHLMC
Washington (Real)	Cx4982*	Assignment of Lease - COOP*	"The original assignment of the proprietary lease or occupancy agreement indicating that the assignment was recorded on the land records in the county in which the cooperative project is located."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1)
Washington (Real)	Cx4986	Irrevocable Stock Power - COOP	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(vi)(2),

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
				6304.2(b), & 6304.3(a)(ii) d
Washington (Real)	Cx4989	Affidavit of No Further Encumbrances	Not required by FNMA.	Not specifically required by FHLMC
Washington (Real)	Cx4991	Notice of Assignment of Security Agreement - Managing Agent - COOP	Not required by FNMA.	Not specifically required by FHLMC
Washington (Real)	Cx22760	Cooperative Rider	Not required by FNMA.	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)
Washington (Real)	Cx22776	Multistate Loan Recognition Agreement	"The original recognition agreement and, if applicable, the original assignment of the recognition agreement to the lender."	FHLMC Single-Family Seller/Servicer Guide ch. 5705.6, 5705.11(c), and 8801.1(g)
Washington (Real)	Cx22777*	Multistate Assignment of Proprietary Lease*	"A copy of each recorded intervening assignment of the proprietary lease showing the appropriate evidence of recordation indicating that the assignment was recorded on the land records in the county in which the cooperative project is located if the assignments occurred after the share loan was originated, but before	FHLMC Single-Family Seller/Servicer Guide ch. 5705.5(g)(iii) & (g)(vi)(1), 6304.2(b), and 6304.3(a)(ii)

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
			the share loan was delivered to Fannie Mae."	

Standard Riders

Jurisdiction	Generic Cx Number	Proper Name of Document	FNMA Requirements	FHLMC Requirements
All	Cx30	Prepayment Rider	Not required by FNMA.	Not required by FHLMC
All	Cx25445	3170 1-4 Family Rider 2021	FNMA Selling Guide B8-4-01	FHLMC Single-Family Seller/Servicer Guide ch. 4101.2(a)
All	Cx25448	3890 Second Home Rider 2021	FNMA Selling Guide B8-4-01	FHLMC Single-Family Seller/Servicer Guide ch. 4101.2(a)
All	Cx25976	1/1, 3/1 Treasury ARM Rider 2021	FNMA Selling Guide B8-4-01	FHLMC Single-Family Seller/Servicer Guide ch. 4101.2(c)
All	Cx25988	Balloon Rider 2021	Not required by FNMA.	Not supported by FHLMC.
All	Cx1479	Timely Payment Rewards Rider	Not required by FNMA.	Not supported by FHLMC.
All	Cx25978	5110 Freddie Mac Rider 1 YR Treasury AIP	FHLMC Document	FHLMC Single-Family Seller/Servicer Guide ch. 4101.2(c)
All	Cx25984	3 Year IO 3/1 Treasury ARM Rider 2021	FNMA 2020 Selling Guide B8-4-01	FNMA Document
All	Cx25986	5, 7, 10 Year IO 5/1, 7/1, 10/1 Treasury ARM Rider 2021	FNMA 2020 Selling Guide B8-4-01	FNMA Document
All	Cx12388	Enhanced Prepayment Penalty Rider	Not required by FNMA.	Not supported by FHLMC.
All	Cx25444	3158 MERS Rider 2021	FNMA 2020 Selling Guide B8-7-01	FHLMC Single-Family Seller/Servicer Guide Exh. 4
All	Cx21130	Inter Vivos Revocable Trust Acknowledgment	FNMA 2020 Selling Guide B8-5-02	FHLMC Single-Family Seller/Servicer Guide Exh. 9B

All	Cx21131	Inter Vivos Revocable Trust Rider	FNMA 2020 Selling Guide B8-4-01, B8-5-02, E-2-05, & E-2-06	FHLMC Single-Family Seller/Servicer Guide Exh. 9B
All	Cx22292	HomeStyle Renovation Loan Investor Rider	FNMA 2020 Selling Guide B8-5-03	FNMA Document
All	Cx22294	HomeStyle Renovation Loan Rider	FNMA 2020 Selling Guide B8-5-03	FNMA Document
All	Cx25459	3141 3/6 SOFR ARM Rider 2021	FNMA 2020 Selling Guide B8-4-01	FHLMC Single-Family Seller/Servicer Guide ch. 4101.2(c)
All	Cx25461	3142 5/6, 7/6, 10/6 SOFR ARM Rider 2021	FNMA 2020 Selling Guide B8-4-01	FHLMC Single-Family Seller/Servicer Guide ch. 4101.2(c)
All	Cx25968	10 year IO 3/6 SOFR ARM Rider 2021	Not supported by FNMA	Not supported by FHLMC
All	Cx25970	10 Year IO 5/6, 7/6 SOFR ARM Rider 2021	Not supported by FNMA	Not supported by FHLMC
All	Cx25972	3 Year IO 3/6 SOFR ARM Rider 2021	Not supported by FNMA	Not supported by FHLMC
All	Cx25974	5, 7, 10 Year IO 5/6, 7/6, 10/6 SOFR ARM Rider 2021	Not supported by FNMA	Not supported by FHLMC
CA & NY (HELOC)	Cx20384	Second Home Rider - HELOC	Not supported by FNMA	Not supported by FHLMC
CA & NY (HELOC)	Cx20387	1-4 Family Rider - HELOC	Not supported by FNMA	Not supported by FHLMC
IL	Cx4937	IL Land Trust Addendum to the Mortgage Note	Not specifically mentioned in the FNMA 2020 Selling Guide.	Not specifically mentioned in the FHLMC Single-Family Seller/Servicer Guide

IL	Cx4938	Land Trust Rider to the Mortgage/Deed of Trust	Not specifically mentioned in the FNMA 2020 Selling Guide.	Not specifically mentioned in the FHLMC Single-Family Seller/Service Guide
IL	Cx14156	IL Land Trust Beneficiary Agreement	Not specifically mentioned in the FNMA 2020 Selling Guide.	FHLMC Single-Family Seller/Service Guide ch. 5103.7(b)(ii) & (d)

Standard Riders

Standard Riders