

Fannie Mae & Freddie Mac Matrix



Legal Disclaimer:

Docutech, LLC and its affiliates make no express or implied warranty respecting the information presented and assume no responsibility for errors or omissions. Docutech is a registered trademark of First American Financial Corporation and/or its affiliates.

© 2025 First American Financial Corporation and/or its affiliates. All rights reserved.

Fannie Mae Disclosures

Package Type	Proper Name	Cx Number	Loan Type	Property Type	Citation	Specific Language Required
Application	Uniform Residential Loan Application	Cx4193	Any	Any	FNMA Selling Guide B1-01-01	Model Form FNMA 1003 & FHMLC 65
Application	Uniform Underwriting and Transmittal Summary	Cx22822 (Upon Request)	Any; First Lien for Freddie Mac	Any	FNMA Selling Guide B1-1-01	Model Form FNMA 1008 & FHMLC 1077

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions. First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

FNMA-FHLMC| V.2

1

Package Type	Proper Name	Cx Number	Loan Type	Property Type	Citation	Specific Language Required
Application	Request for Verification of Employment	Cx8179	Any	Any	FNMA Selling Guide B5-7-03	Model Form FNMA 1005
Application	Contractor Profile Report	Cx7835 (Upon Request)	HomeStyle Renovation Mortgage	PUD, Condo, or Co- op	FNMA Selling Guide B5-3.2-03	Model Form FNMA 1202
Application	Request for Verification of Deposit	Cx8178	Any	Any	FNMA Selling Guide B3-4.2-01	Model Form FNMA 1006
Application	Cash Flow Analysis	Cx15293 (Upon Request)	Any	Any	FNMA Selling Guide B3-3.2-01	Model Form FNMA 1084
Application	Gift Letter	Cx17342	Any	Any	FNMA Selling Guide B3-4.3-04	See the Selling Guide
Application upon request	Blanket Authorization Form	TBD	Any	Any	FNMA Selling Guide B1-1-02	See the Selling Guide
Initial Disclosures	HomeStyle Renovation Consumer Tips	Cx7163 (Upon Request)	HomeStyle Renovation Mortgage	PUD, Condo, or Co- op	FNMA Selling Guide B5-3.2-02	Model Form FNMA 1204

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions. First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

FNMA-FHLMC| V.2

2

Fannie Mae Fixed Notes

Package Type	Proper Name	Cx Number	Loan Type	Property Type	Citation	Specific Language Required
Closing	3200 Note Fixed	Cx5	Fixed-Rate First Mortgage 10-40 years	Principal Residence or Second Home	FNMA Selling Guide B2-1.4.01	Model Form FNMA 3200 & FHLMC 3200
Closing	TX Home Equity 3244.1 Fixed Rate Note	Cx6173	Texas Home Equity Loan	Homestead – borrower's principal residence	FNMA Selling Guide B8-2-01	Model Form FNMA 3244.1
Closing	3253 Puerto Rico Fixed-Rate Note	Cx11680	Fixed Rate	Real Property in Puerto Rico	FNMA Selling Guide B8-3-01	Model Form FNMA 325

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions. First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

FNMA-FHLMC| V.2

3

Fannie Mae Miscellaneous Closing Documents

Package Type	Proper Name	Cx Number	Loan Type	Property Type	Citation	Specific Language Required
Closing	NY Consolidation, Extension and Modification Agreement	Cx1583	New York consolidated mortgage	Real Property; not Co-ops	FNMA Selling Guide B8-2-02	Model Form FNMA 3172
Closing	TX Home Equity 3185 Affidavit and Agreement	Cx3442	TX Home Equity Loan	Homestead principal residence	FNMA Selling Guide B8-5-03	Model Form FNMA 3185
Closing	3053.1 Puerto Rico Acceptance of First Mortgage	Cx11683	First Mortgage	Real Property in Puerto Rico	See FNMA instructions for FNMA 3053.1	Model Form FNMA 3053.1
Closing	FNMA Construction Loan Contract	Cx22650	Construction-to-Permanent	All, except manufactured homes	FNMA Selling Guide B5-3.1	Model Form FNMA 3734
Closing	FNMA Construction Loan Agreement	Cx22651	Construction-to-Permanent	All, except manufactured homes	FNMA Selling Guide B5-3.1	Model Form FNMA 3735

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions. First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

FNMA-FHLMC| V.2

Package Type	Proper Name	Cx Number	Loan Type	Property Type	Citation	Specific Language Required
Closing	HomeStyle Renovation Contract	Cx22293	HomeStyle Renovation Mortgage	Any	FNMA Selling Guide B5-3.2	Model Form FNMA 3730
Servicing	HomeStyle Change Order Request	Cx14626 (Upon request)	HomeStyle Renovation Mortgage	Any	FNMA Selling Guide B5-3.2-03	Model Form FNMA 1200

Freddie Mac Disclosures

Package Type	Proper Name	Cx Number	Loan Type	Property Type	Citation	Specific Language Required
Application	Uniform Residential Loan Application	Cx4193	Any	Any	FHLMC Singler Family Seller/Service Guide, Ch. 3401.7	Model Form FHLMC 65
Closing	Explanation of Loan Terms POA	Cx23852	Any which involves a POA on behalf of the borrower	Any	FHLMC Bulletin 2020-8 FHLMC Single-Family Seller/Service Guide Ch. 6301.4	No

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions. First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

FNMA-FHLMC| V.2

5

Freddie Mac Fixed Notes

Package Type	Proper Name	Cx Number	Loan Type	Property Type	Citation	Specific Language Required
Closing	3053 Puerto Rico Mortgage	Cx11682	First Mortgage	Real Estate	See FHLMC Instructions for FHLMC 3053	Model Form FHLMC 3053

Freddie Mac Miscellaneous Closing Documents

Package Type	Proper Name	Cx Number	Loan Type	Property Type	Citation	Specific Language Required
Post-Closing	Standard Flood Hazard Determination	Cx14066	Any	Any	FHLMC Single Family Seller/Service Guide 4703.3 & 8202.3	Model Form FHLMC 81-93

©2025 First American Mortgage Solutions, LLC. All rights reserved.

First American Mortgage Solutions, LLC, and its affiliates make no express or implied warranties respecting the information presented and assume no responsibility for errors or omissions. First American, the eagle logo, firstam.com, Docutech, and the Docutech logo are registered trademarks or trademarks of First American Financial Corporation and/or its affiliates. Other products and services are or may be trademarks of their respective owners. References to third parties and their products and services are not intended to imply affiliation with or sponsorship of or by First American Financial Corporation and/or its affiliates.

FNMA-FHLMC| V.2

6